

Indochine: Disclosure Under ASX LR 3.10.5A and 7.1A.4(b)

Companies Announcements Office
The Australian Securities Exchange Limited

12 September 2014

Further to the ASX announcement and Appendix 3B lodged by Indochine Mining Limited (ASX: IDC, "Company") on 12 September 2014 regarding finalisation of the Private Placement of 110,670,000 shares at \$0.032 to raise \$ 3,541,440 (before costs), the Company provides the following information under ASX Listing Rule 3.10.5A:

- (a) A total of 96,519,760 shares were issued pursuant to Listing Rule 7.1A (representing 8% of the post-placement capital).

The percentage of the post-placement capital held (in aggregate) is as follows:

- pre-placement security holders who did not participate in the placement - 90%
- pre-placement security holders who did participate in the placement - 10%
- participants in the placement who were not previously security holders – 4.15%

- (b) The Company considered the placement as the most efficient method for raising the funds for the development of the exploration adit at the MT Kare Gold Project and general working capital. The placement was seen as a cost efficient way to provide certainty for the increased support of the sophisticated and long term investors.

- (c) The placement was not underwritten.

- (d) Broker Fees of \$ 112,932, was incurred in connection with the issue.

Ashok Jairath
Company Secretary