



INDOCHINE MINING LIMITED
ACN 141 677 385

ASX:IDC

31 October 2012

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Company Announcements Office
Australian Securities Exchange

Indochine Announces Successful Completion of Capital Raising

Indochine Mining Limited (ASX:IDC) ("Indochine" or the "Company") is pleased to announce the successful capital raising of \$13.2 million via private placement of 94,242,498 new IDC shares at \$0.14 per share with existing institutional and sophisticated investors. In addition, the Company welcomes a major new institutional investor, Capital Group, which is one of the world's largest fund managers with over \$1 trillion funds under management.

The placement will be finalised and shares allotted on Tuesday, 6 November 2012. The funds will be used for working capital and activities in connection with the recent drilling identifying "bonanza" gold zones, assaying of completed drill holes, and a resource upgrade.

Ian Ross, the Chairman of Indochine said "the support of major institutional shareholders, including the first time investment by one of the world's largest fund managers, reinforces the much larger potential of the Mt Kare gold/silver project and the Company's approach to deliver this project".

Ian W Ross
Chairman

For Further Details:

Company:

Stephen Promnitz, CEO
+61 2 8246 7007

info@indochinemining.com

Media:

FCR - Robert Williams
+61 2 8264 1003

Brokers:

Empire Securities
+61 2 8252 9223

Brokers:

Petra Capital
+61 2 9239 9600

gerard@empiresecuritiesgroup.com fbarila@petracapital.com.au

INDOCHINE MINING LIMITED

Level 3, 275 George St Sydney NSW 2000 T +61 2 8246 7007 Fax: +61 2 8246 7005

www.indochinemining.com

info@indochinemining.com

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