

Trading Halt Request

Mr A Kabega
Adviser - Issuers Department
Australian Securities Exchange

28 May 2014

Dear Andrew

Indochine Mining Limited (ASX: IDC) hereby applies for a trading halt on the Company's traded securities under Listing Rule 17.1 for a period of up to two days pending a material announcement to the market concerning a capital raising. The Company expects to make an announcement concerning the capital raising before trading commences on Friday 30 May 2014 to end the trading halt. The Company is not aware of any reason why the trading halt should not be granted.

We request confidentiality as this has been presented to a small group of brokers and institutions and therefore the market may not be fully informed.

Yours sincerely

Stephen Promnitz
Indochine Mining Limited