Further to the announcement of 4 August 2014, Indochine Mining Limited (ASX&POMSoX: IDC,) advises that:

1. the secured lender (Financier) mentioned under the caption “Immediate Funding” is Aude Holdings Pty Ltd as trustee for the Lastours Investment Trust;

2. The Company has drawn down $865,000 from the additional facility of $1,150,000 that was made available from the Financier;

3. The total amount owed to the Financier (but excluding interest for the period from 1 August 2014 to date) is currently $2,912,030. This includes:
   a. draw downs from the previous facility of $1,500,000;
   b. accrued interest up to 31 July 2014 of $547,030; and
   c. draw downs from the current facility totalling $865,000.

Ashok Jairath
Company Secretary and Chief Financial Officer.
P: + 61 2 8246 7007
E: info@indochinemining.com