

Secured Lender

25 August 2014

Company Announcements Office,

Further to the announcement of 4 August 2014, Indochine Mining Limited (ASX&POMSoX: IDC,) advises that:

1. the secured lender (Financier) mentioned under the caption “Immediate Funding” is Aude Holdings Pty Ltd as trustee for the Lastours Investment Trust;
2. The Company has drawn down \$865,000 from the additional facility of \$1,150,000 that was made available from the Financier;
3. The total amount owed to the Financier (but excluding interest for the period from 1 August 2014 to date) is currently \$2,912,030. This includes:
 - a. draw downs from the previous facility of \$1,500,000;
 - b. accrued interest up to 31 July 2014 of \$547,030; and
 - c. draw downs from the current facility totalling \$865,000.

Ashok Jairath

Company Secretary and Chief Financial Officer.

P: + 61 2 8246 7007

E: info@indochinemining.com