Director’s Resignation

26 November 2015
Company Announcements Office

Mr Dermott McVeigh, the Chairman and Non-Executive Director of Indochine Mining Limited (Subject to Deed of Company Arrangement) (ASX & POMSoX: IDC, the Company) has tendered his resignation from the Board effective 3 November 2015.

Mr McVeigh is a principal of Avior Consulting, a Perth based boutique financial advisory firm, which recently announced that it will be joining Ferrier Hodgson from 1 January 2016.

The Company will be appointing a new Director to replace Mr McVeigh at the upcoming Annual General Meeting.

Martin Jones
Deed Administrator
P: +6108 9214 1444
E: info@indochinemining.com
Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX’s property and may be made public.


<table>
<thead>
<tr>
<th>Name of entity</th>
<th>Indochine Mining Limited (ASX Code: IDC)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABN</td>
<td>16 141 677 385</td>
</tr>
</tbody>
</table>

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<table>
<thead>
<tr>
<th>Name of director</th>
<th>Dermott McVeigh</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of last notice</td>
<td>2 December 2014</td>
</tr>
<tr>
<td>Date that director ceased to be director</td>
<td>3 November 2015</td>
</tr>
</tbody>
</table>

**Part 1 – Director’s relevant interests in securities of which the director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of “notifiable interest of a director” should be disclosed in this part.

<table>
<thead>
<tr>
<th>Number &amp; class of securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
</tr>
</tbody>
</table>

+ See chapter 19 for defined terms.
## Part 2 – Director’s relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<table>
<thead>
<tr>
<th>Name of holder &amp; nature of interest</th>
<th>Number &amp; class of securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Avior Consulting Pty Ltd</td>
<td>11,074,555 Ordinary Shares</td>
</tr>
</tbody>
</table>

## Part 3 – Director’s interests in contracts

<table>
<thead>
<tr>
<th>Detail of contract</th>
<th>Nature of interest</th>
<th>Name of registered holder (if issued securities)</th>
<th>No. and class of securities to which interest relates</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

+ See chapter 19 for defined terms.