



Notification of Consolidation/Split

Announcement Summary

Entity name

INDOCHINE MINING LIMITED

Applicable security for the reorganisation

| | |
|-----|---------------------|
| IDC | ORDINARY FULLY PAID |
|-----|---------------------|

Announcement Type

New Announcement

Date of this announcement

Thursday April 28, 2016

Reorganisation type

Security consolidation

Effective Date

Wednesday June 1, 2016

Record Date

Thursday June 2, 2016

Issue Date

Thursday June 9, 2016

Additional Information

| |
|----------|
| As above |
|----------|

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

INDOCHINE MINING LIMITED

1.2 *Registered Number Type

ABN

Registration Number

| |
|-------------|
| 16141677385 |
|-------------|

1.3 *ASX issuer code

IDC

1.4 *The announcement is

New announcement



1.5 *Date of this announcement

Thursday April 28, 2016

1.6 *Securities affected by the reorganisation

| | |
|-----|---------------------|
| IDC | ORDINARY FULLY PAID |
|-----|---------------------|

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | **Approval received/condition met? [Select...] |
|---------------------------|------------------------|----------------------------------|---|
| +Security holder approval | Monday May 30, 2016 | Actual | [Select...] |
| Comments | | | |
| <input type="text"/> | | | |

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday June 2, 2016

3.2 Date of +security holder meeting

Monday May 30, 2016

3.3 Last day for trading in the pre-re-organised +securities

Tuesday May 31, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday June 1, 2016

3.5 Record date

Thursday June 2, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday June 3, 2016



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday June 9, 2016

3.8 Trading starts on a normal T+2 basis

Friday June 10, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday June 15, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

400

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

| | | | |
|-----------------------------------|---|--|-------------------------------------|
| *ASX +Security Code IDC | *ASX +Security Description ORDINARY FULLY PAID | | |
| Quoted/unquoted Quoted | Number on issue before reorganisation 1,363,855,013 | Number on issue after reorganisation 3,409,637 | Estimate/Actual Estimated |

Part 6 - Further information

6.1 Further information relating to the reorganisation

Please refer to the Notice of Shareholder Meeting lodged on 26 April 2016

6.2 Additional information for inclusion in the Announcement Summary

As above