Announcement Summary

**Entity name**
INDOCHINE MINING LIMITED

**Applicable security for the reorganisation**

<table>
<thead>
<tr>
<th>ID</th>
<th>ORDINARY FULLY PAID</th>
</tr>
</thead>
<tbody>
<tr>
<td>IDC</td>
<td></td>
</tr>
</tbody>
</table>

**Announcement Type**
New Announcement

**Date of this announcement**
Thursday April 28, 2016

**Reorganisation type**
Security consolidation

**Effective Date**
Wednesday June 1, 2016

**Record Date**
Thursday June 2, 2016

**Issue Date**
Thursday June 9, 2016

**Additional Information**
As above

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of Entity*
INDOCHINE MINING LIMITED

1.2 *Registered Number Type*
ABN

1.3 *ASX issuer code*
IDC

1.4 *The announcement is*
New announcement
1.5 *Date of this announcement
Thursday April 28, 2016

1.6 *Securities affected by the reorganisation

<table>
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

<table>
<thead>
<tr>
<th>Approval/Condition</th>
<th>Date for determination</th>
<th>Is the date estimated or actual?</th>
<th><strong>Approval received/condition met?</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>+Security holder approval</td>
<td>Monday May 30, 2016</td>
<td>Actual</td>
<td>[Select...]</td>
</tr>
</tbody>
</table>

Comments

Part 3 - Reorganisation timetable and details

3.1 *Record date
Thursday June 2, 2016

3.2 Date of security holder meeting
Monday May 30, 2016

3.3 Last day for trading in the pre-re-organised securities
Tuesday May 31, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a deferred settlement basis. If the entity's securities are suspended from trading during this period there will be no deferred settlement trading however ASX still captures this date.
Wednesday June 1, 2016

3.5 Record date
Thursday June 2, 2016

3.6 First day for entity to send notices to security holders of the change in the number of securities they hold. First day for entity to register securities on a post-reorganised basis
Friday June 3, 2016
3.7 *Issue date. Deferred settlement market ends. Last day for entity to send notices to security holder of the change in the number of securities they hold. Last day for entity to register securities on a post-reorganised basis
Thursday June 9, 2016

3.8 Trading starts on a normal T+2 basis
Friday June 10, 2016

3.9 First settlement of trades conducted on a deferred settlement basis and on a normal T+2 basis
Wednesday June 15, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is
Security consolidation

4.1a *Consolidation ratio: the securities will be consolidated on the basis that every 400 (pre-consolidation) securities will be consolidated into 1 (post-consolidation) security (/ies).

4.2 *Scrip fraction rounding
Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - Securities on issue before and after reorganisation

5.1 *Securities on issue before and after the reorganisation

<table>
<thead>
<tr>
<th>ASX Security Code</th>
<th>ASX Security Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>IDC</td>
<td>ORDINARY FULLY PAID</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Quoted/unquoted</th>
<th>Number on issue before reorganisation</th>
<th>Number on issue after reorganisation</th>
<th>Estimate/Actual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Quoted</td>
<td>1,363,855,013</td>
<td>3,409,637</td>
<td>Estimated</td>
</tr>
</tbody>
</table>

Part 6 - Further information

6.1 Further information relating to the reorganisation
Please refer to the Notice of Shareholder Meeting lodged on 26 April 2016

6.2 Additional information for inclusion in the Announcement Summary
As above